


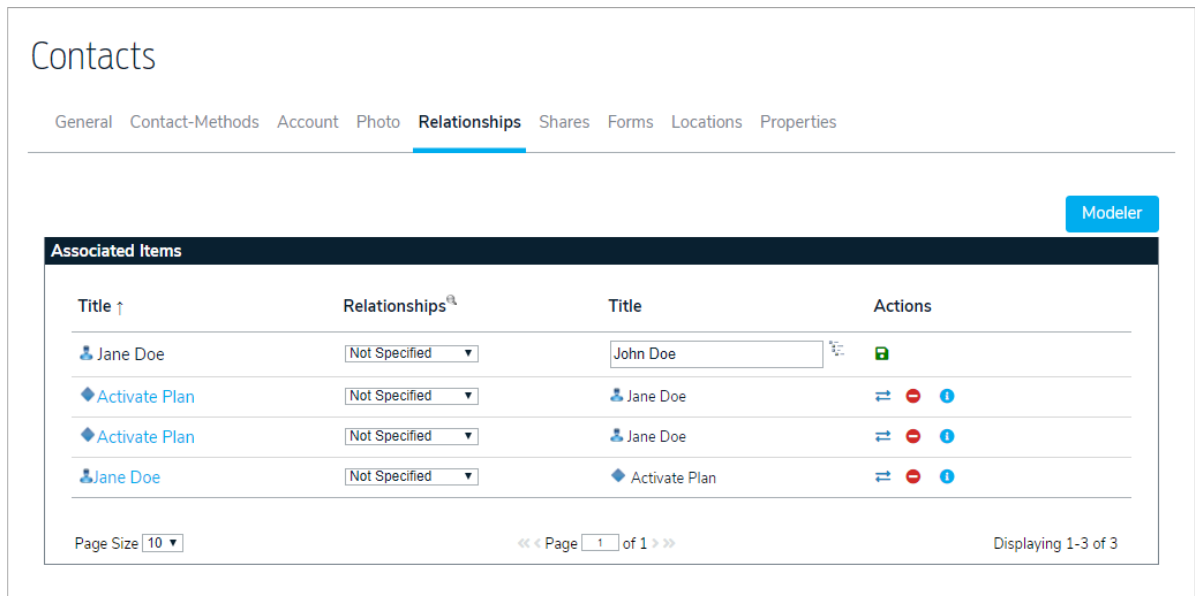
# Contact Relationships

You can create relationships between items and any record type (except for [News & Updates](#) ) through the **Relationships** tab of that record.

You can also create relationships through the [Relationship Mapping](#) tool in Administration, the [Relationship Editor](#) form type, or through a dashboard form with a [relationship builder](#) tool added to it.

## To add a relationship from the Relationships tab of a record:











1. Navigate to the applicable organization and open the record.
2. Click the **Relationships** tab.
3. Select a relationship type from the dropdown menu in the **Relationships** column. Relationship types are configured in the [Referential Data](#) settings.
4. Click the textbox on the left of the top row and enter keywords to search for and select an object or click the  icon to the right of the text field to display the **Association Tree**, then select an object.



Contacts

General Contact-Methods Account Photo **Relationships** Shares Forms Locations Properties

Modeler

Title ↑	Relationships	Title	Actions
Jane Doe	Not Specified	John Doe	
Activate Plan	Not Specified	Jane Doe	  
Activate Plan	Not Specified	Jane Doe	  
Jane Doe	Not Specified	Activate Plan	  

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*A new relationship in the relationships tab of an object.*

5. Click the  icon to save the relationship.

6. Click the  icons to swap the objects in the relationship, delete the relationship, or view more information.