Permissions

Permissions allow users to do, or not do, specific tasks relating to orgs and folders. Some specific permissions are required on certain folders, depending on the needs of the user.

Contacts

Action	User/Role Org Permissions	User/Role Folder Permissions
Add a contact	Read authority on the org	Write authority on the Contacts folder
Share a contact	Read authority on the org	Write authority on the Contacts folder

Forms

Custom Form designer privileges are also required for these actions.

Action	User/Role Org Permissions	User/Role Folder Permissions
Share a form	Read authority on the org	Write authority on the Forms folder
Add a form	Read authority on the org	Write authority on the Forms folder
Edit a form	Read authority on the org	Write authority on the Forms folder
Complete a form	Read authority on the org	Write authority on the Forms folder

Incident Submission Forms

	User/Role Org	
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Action	Permissions	User/Role Folder Permissions
Activate an incident submission form	Read authority on the org	Read authority on the Incident Submission Forms folder and Admin authority on the Plans folder

Messages

Send Message privileges are also required for these actions.

Action	User/Role Org Permissions	User/Role Folder Permissions
Send a message	Read authority on the org	Write authority on the Messages folder

Plans

Action	User/Role Org Permissions (Minimum)	User/Role Folder Permissions (Minimum)
Activate a plan	Read authority on the org	Admin authority on the Plans folder
Copy a plan	Write authority on the org	Read authority on the Plans folder
Add a plan	Read authority on the org	Write authority on the Plans folder

Resources

	User/Role Org	
Action	Permissions	User/Role Folder Permissions
7.64.611		(Minimum)

	(Minimum)	
Add a resource	Read authority on the org	Write authority on the Resources folder
Share a resource	Read authority on the org	Write authority on the folder