Plan Properties

The Properties tab of a record allows you to select an account or role as an owner of the record, review system information, schedule reviews, view existing schedules, pending reviews, and the record's history.

Contacts							
General Contact-Methods	Account	Photo	Relationships	Shares	Forms	Locations	Properties
Ownership							
Owner: No Owner Specified							
Choose Owner							
Added By:							
Added Date: 09/17/2018 05:13:08 PM							
Last Updated By:							
Last Updated Date: 09/17/2018 05:13:08 PM							
Reviews							
New Schedule: Title:							
Туре:	Select a revi	ew type ▼					
Trigger:	Schedule Dependent						
Due Every:	Day(s) ▼						
Start Date:	9/19/2018 AT: 2 ▼ : 28 ▼ PM ▼						
Assigned To:	Unassigned Set Assignment						
	Automatically Notify Assignee When Assigned?						
	Add						