Assign a Form

Assigned forms appear to users in the My Forms section of GAL.

- 1. To assign a form, click the Forms icon in the navigation bar, and open the form you wish to assign.
- 2. Click the Assigned Forms tab.
- 3. Locate the user you want to assign from the Select Users pane, then click the user.

Form 'New	Form'				
General Design	Assigned Forms	Completed Forms	Relations	hips Shares	Properties
Form Assig	gnment				
Select Users	Assignments				
🕈 😭 Corporate					
Browse Filter	- Results				
	Filter	Reset			
Advanced Fi	ilter				
Due Date:	Set to Now				
Include Review:					
Assign Form					
Assigned Forms					
Assigned To	Due	e Date	S	tatus	
No Forms have bee	en assigned.				

- 4. Select a date and time the form will be assigned to the user in the Due Date section. To assign the form on today's date, click Set to Now.
- 5. Select the Include Review checkbox if a review is required, then enter the review details in the Add Review Schedule window.

Add Review	Schedule
Title:	
Type:	Select a review type ▼
Due Every:	Day(s) 🔻
Start Date:	Set to Now 9/21/2018 AT: 2 ▼ : 06 ▼ PM ▼

- 6. Click Assign Form.
- 7. To edit the form, click the entry in the Assigned Forms section, then click Edit Assigned Forms.

Assigned To	Due Date	Status	8
Plan Reviewer	09/21/2018 02:06:00 PM	Requested	
Due Date: 09/21	/2018 02:06:00 PM Assigned Form		