Add an Organization

1. To add an organization, hover your cursor over Administration, then select System Management.

Corporate C	GIS	Admin Help System Management Lock Management Referential Data Custom Fields Relationship Mapping	Vital Signs
Corporate			
Q			

2. Select the parent organization from the Organizations box on the left portion of the screen. Right-click the parent organization's name and select Add Org. This will display the Organization Details to the right.

System Management	
Structure	Organization Details
 Corporate Add Org Cancel Events Forms Messages News Plans Reports Resources Roles Accorrected 	Title: Corporate Type: Corporate Type: Corporate Parent: Save Cancel

- 3. Enter the org's title in the Title field.
- 4. Select an organization type from the Type dropdown menu. These options are managed in the administrative settings.
- 5. Optional: Select a new parent organization for the sub-org.
- 6. Select an option from the Status Changes dropdown menu. Options include:
 - Updates Automatically with Events: Automatically sets the status of the organization based on the live event instances within it. The interruption level is based upon the most severe of its live events.
 - Manually Set: Interruption levels must be manually set.
- 7. Click Save to create the new org and display additional options.

Organization Details
Title: New Org
Type: Division v
Parent: Corporate Choose Organization
Status Changes: Updates Automatically with Events •
Save Delete Cancel
Security Details
Security: 🗹 Inherit Security From Parent
Permissions: No Permissions Defined
Add New
Ownership Details
Owner: No Owner Specified
Choose Owner

- 8. Edit the org's Security Details as needed (see the Permissions article for more information).
- 9. Add an owner to the org, if needed. Note that when a user or role is assigned as an owner to an org, folder, or object, they are granted Write permissions to that object.

Once created, the org will appear in the **Structure** panel. Each new org is created with the following folders:

- Contacts
- Documents
- Dynamic Groups
- Events
- Forms
- Messages
- News
- Plans
- Reports

• Resources