Security Roles

Security Roles make managing users and permissions easier. You may create an unlimited number of security roles and use these roles to manage permissions within the application.

Tips

- Use security roles to define security for a specific role or use as a security group to define security for an entire set of users.
- Security may be inherited from parent organizations, so defining security at the parent can automatically flow down to all sub-units and folders.
- If you have multiple organizational units and users specific to those organizational units, you may consider creating security roles for each organization unit.
- Remember, any user assigned to the security role, automatically maintains that roles security permissions.
- Consult your Implementation Manager for assistance.

For instructions on how to create security roles, please see the **Administration and Security Roles** section of the help. To assign permissions, please see the **Administration and Manage Permissions** section of the help.